

# J. P. Morella

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## CONFIDENTIAL FAMILY LAW QUESTIONNAIRE

Today's Date: \_\_\_\_\_

Please complete each and every item on this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. It will also aid us in working on your case and reduce the billable time necessary to locate such information. All information will be held in strict confidence.

WHO REFERRED YOU TO THIS OFFICE? \_\_\_\_\_

### 1. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR PERSONAL INFORMATION:

A. NAME: \_\_\_\_\_  
(First, Middle, Maiden, Last)

B. DATE OF BIRTH: \_\_\_\_\_  
(Month/ Day/ Year)

C. SOCIAL SECURITY NUMBER: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

D. PLACE OF BIRTH: \_\_\_\_\_  
(City, Parish/County, State)

E. LOUISIANA DRIVER'S LICENCE #: \_\_\_\_\_

F. WHAT NAME(S) DO YOU USE? \_\_\_\_\_

G. DO YOU WANT YOUR MAIDEN NAME BACK? \_\_\_\_\_

### 2. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR CONTACT INFORMATION:

\*\*\*\*\*(PLEASE NOTIFY OUR OFFICE IF ANY CHANGES ARE MADE TO THE INFORMATION YOU

ARE PROVIDING BELOW TODAY)\*\*\*\*

A. ADDRESS: \_\_\_\_\_

B. CITY, STATE & ZIP: \_\_\_\_\_

**C. MAIL: AT WHAT ADDRESS WOULD YOU LIKE ANY MAIL FROM THIS OFFICE SENT?  
(PLEASE DO NOT LEAVE BLANK)**

\_\_\_\_\_

D. ALL RESIDENCE TELEPHONE #(S): \_\_\_\_\_

E. MOBILE PHONE # and/or PAGER#: \_\_\_\_\_

**F. PHONE: AT WHAT PHONE NUMBER WOULD YOU LIKE TO RECEIVE CALLS FROM  
THE OFFICE? (PLEASE DO NOT LEAVE BLANK)**

\_\_\_\_\_

G. E-MAIL ADDRESS: (Home) \_\_\_\_\_ (Work) \_\_\_\_\_

H. HOW LONG HAVE YOU LIVED IN LOUISIANA? \_\_\_\_\_

I. WHAT PARISH DO YOU RESIDE IN? \_\_\_\_\_ SINCE WHEN? \_\_\_\_\_

**3. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR EMPLOYMENT:**

A. EMPLOYER: \_\_\_\_\_

B. POSITION/TITLE: \_\_\_\_\_

C. ADDRESS: \_\_\_\_\_

D. CITY, STATE & ZIP: \_\_\_\_\_

E. YOUR MOST DIRECT TELEPHONE#: \_\_\_\_\_

F. FAX NUMBER: \_\_\_\_\_

G. GROSS SALARY (PER MONTH OR ANNUALLY): \_\_\_\_\_

H. BONUS/COMMISSION (PER MONTH OR ANNUALLY): \_\_\_\_\_

I. LENGTH OF EMPLOYMENT: \_\_\_\_\_

J. EDUCATION: \_\_\_\_\_

**4. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR SPOUSE'S PERSONAL INFORMATION:**

A. NAME: \_\_\_\_\_  
(First, Middle, Maiden, Last)

B. DATE OF BIRTH: \_\_\_\_\_  
(Month/ Day/ Year)

C. SOCIAL SECURITY NUMBER: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

D. PLACE OF BIRTH: \_\_\_\_\_  
(City, County/Parish, State)

E. LOUISIANA DRIVER'S LICENSE #: \_\_\_\_\_

F. WHAT NAME(S) DOES HE/SHE USE? \_\_\_\_\_

**5. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR SPOUSE'S CONTACT INFORMATION:**

A. ADDRESS: \_\_\_\_\_

B. CITY, STATE & ZIP: \_\_\_\_\_

C. ALL RESIDENCE TELEPHONE #(S): \_\_\_\_\_

D. MOBILE PHONE # AND/OR PAGER \_\_\_\_\_

**6. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR SPOUSE'S EMPLOYMENT:**

A. EMPLOYER: \_\_\_\_\_

B. POSITION/TITLE: \_\_\_\_\_

C. ADDRESS: \_\_\_\_\_

D. CITY, STATE & ZIP: \_\_\_\_\_

E. HIS/HER MOST DIRECT TELEPHONE #: \_\_\_\_\_

F. GROSS SALARY (PER MONTH OR ANNUALLY): \_\_\_\_\_

G. BONUS/COMMISSION (PER MONTH OR ANNUALLY): \_\_\_\_\_

H. LENGTH OF EMPLOYMENT : \_\_\_\_\_

I. EDUCATION: \_\_\_\_\_

**7. PLEASE GIVE THE DATE & PLACE OF YOUR MARRIAGE:**

A. DATE: \_\_\_\_\_  
(Month/ Day/ Year)

B. CITY, PARISH, STATE: \_\_\_\_\_

**8. PLEASE COMPLETE THE FOLLOWING SECTION ON EACH CHILD FROM THIS MARRIAGE:**

NAME & SEX	DATE & PLACE OF BIRTH	SOCIAL SECURITY#
A. _____	_____	_____
B. _____	_____	_____
C. _____	_____	_____
D. _____	_____	_____
E. _____	_____	_____

**9. ARE YOU CURRENTLY SEPARATED FROM YOUR SPOUSE? \_\_\_\_\_**  
**IF SO, GIVE DATE OF SEPARATION: \_\_\_\_\_**  
(Month/ Date/ Year)

**10. WHERE IS THE LAST LOCATION YOU AND YOUR SPOUSE LIVED BEFORE SEPARATING?**

\_\_\_\_\_

**11. HAVE YOU SEEN ANY MARRIAGE COUNSELORS? \_\_\_\_\_**  
**IF SO, PLEASE PROVIDE THE NAME(S):**

A. \_\_\_\_\_

B. \_\_\_\_\_

**12. WILL THERE BE A DISPUTE OVER CUSTODY OF THE CHILDREN? \_\_\_\_\_**  
**IF NOT, CUSTODY WILL BE WITH WHOM? \_\_\_\_\_**

**13. WHERE ARE THE CHILDREN LIVING AT THIS TIME? \_\_\_\_\_**

**14. LIST ALL PROPERTY (OTHER THAN FURNITURE AND CLOTHING) OWNED BY THE CHILDREN:**

\_\_\_\_\_  
\_\_\_\_\_

**15. HAVE YOU OR YOUR SPOUSE EVER FILED FOR DIVORCE FROM EACH OTHER? \_\_\_\_\_**  
**IF YES, WHEN & WHERE? \_\_\_\_\_**  
**WHAT HAPPENED IN THAT SUIT? \_\_\_\_\_**

**16. DOES YOUR SPOUSE HAVE AN ATTORNEY? \_\_\_\_\_**  
**IF SO, WHO? \_\_\_\_\_**

**17. HAVE YOU BEEN SERVED WITH ANY PAPERS AT THIS TIME? \_\_\_\_\_**

**18. HAVE YOU BEEN MARRIED BEFORE? \_\_\_\_\_**  
**IF SO, HOW MANY TIMES? \_\_\_\_\_**

**19. DO YOU HAVE ANY CHILDREN BY ANY ONE OTHER THAN YOUR CURRENT SPOUSE? \_\_\_\_\_**  
**IF SO, PLEASE COMPLETE THE FOLLOWING SECTION ON EACH CHILD:**

NAME & SEX

DATE & PLACE OF BIRTH

SOCIAL SECURITY#

A. \_\_\_\_\_

B. \_\_\_\_\_

**WITH WHOM DO THESE CHILDREN RESIDE?** \_\_\_\_\_

**20. DO YOU PAY OR RECEIVE ANY CHILD SUPPORT?** \_\_\_\_\_  
**IF SO, HOW MUCH IN TOTAL?** \_\_\_\_\_

**21. HAS YOUR SPOUSE BEEN MARRIED BEFORE?** \_\_\_\_\_  
**IF SO, HOW MANY TIMES?** \_\_\_\_\_

**22. DOES YOUR SPOUSE HAVE ANY CHILDREN BY ANYONE OTHER THAN YOURSELF?** \_\_\_\_\_  
**IF SO, PLEASE COMPLETE THE FOLLOWING SECTION ON EACH CHILD:**

NAME & SEX	DATE & PLACE OF BIRTH	SOCIAL SECURITY#
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A. \_\_\_\_\_

B. \_\_\_\_\_

**WITH WHOM DO THESE CHILDREN RESIDE?** \_\_\_\_\_

**23. DOES YOUR SPOUSE PAY OR RECEIVE CHILD SUPPORT?** \_\_\_\_\_  
**IF SO, HOW MUCH IN TOTAL?** \_\_\_\_\_

**24. REAL ESTATE:**

ADDRESS: \_\_\_\_\_  
YEAR PROPERTY WAS BOUGHT: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
MORTGAGE COMPANY \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ MORTGAGE BALANCE: \$ \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
YEAR PROPERTY WAS BOUGHT: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
MORTGAGE COMPANY \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ MORTGAGE BALANCE: \$ \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
YEAR PROPERTY WAS BOUGHT: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
MORTGAGE COMPANY \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ MORTGAGE BALANCE: \$ \_\_\_\_\_

**25. MOTOR VEHICLES, BOATS, AIRPLANES, CYCLES, TRAILERS, ETC:**

YEAR \_\_\_\_\_ MODEL \_\_\_\_\_ WHO PRIMARILY USES \_\_\_\_\_  
MORTGAGE WITH: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ BALANCE REMAINING: \$ \_\_\_\_\_

YEAR \_\_\_\_\_ MODEL \_\_\_\_\_ WHO PRIMARILY USES \_\_\_\_\_  
MORTGAGE WITH: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ BALANCE REMAINING: \$ \_\_\_\_\_

YEAR \_\_\_\_\_ MODEL \_\_\_\_\_ WHO PRIMARILY USES \_\_\_\_\_  
MORTGAGE WITH: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ BALANCE REMAINING: \$ \_\_\_\_\_

YEAR \_\_\_\_\_ MODEL \_\_\_\_\_ WHO PRIMARILY USES \_\_\_\_\_  
MORTGAGE WITH: \_\_\_\_\_ MONTHLY PAYMENTS: \$ \_\_\_\_\_  
FAIR MARKET VALUE: \$ \_\_\_\_\_ BALANCE REMAINING: \$ \_\_\_\_\_

**26. BANK ACCOUNTS, SAVINGS ACCOUNTS, C.D.'S, & SAVINGS BONDS:**

NAME OF BANK: \_\_\_\_\_ ACCOUNT # \_\_\_\_\_  
AMOUNT ON DEPOSIT: \$ \_\_\_\_\_ NAMES ON ACCOUNT : \_\_\_\_\_

NAME OF BANK: \_\_\_\_\_ ACCOUNT # \_\_\_\_\_  
AMOUNT ON DEPOSIT: \$ \_\_\_\_\_ NAMES ON ACCOUNT : \_\_\_\_\_

NAME OF BANK: \_\_\_\_\_ ACCOUNT # \_\_\_\_\_  
AMOUNT ON DEPOSIT: \$ \_\_\_\_\_ NAMES ON ACCOUNT : \_\_\_\_\_

NAME OF BANK: \_\_\_\_\_ ACCOUNT # \_\_\_\_\_  
AMOUNT ON DEPOSIT: \$ \_\_\_\_\_ NAMES ON ACCOUNT : \_\_\_\_\_

**27. LIFE INSURANCE:**

NAME OF COMPANY: \_\_\_\_\_ MONTHLY PREM: \_\_\_\_\_  
INSURING LIFE OF: \_\_\_\_\_ FACE VALUE: \_\_\_\_\_

NAME OF COMPANY: \_\_\_\_\_ MONTHLY PREM: \_\_\_\_\_  
INSURING LIFE OF: \_\_\_\_\_ FACE VALUE: \_\_\_\_\_

NAME OF COMPANY: \_\_\_\_\_ MONTHLY PREM: \_\_\_\_\_

INSURING LIFE OF: \_\_\_\_\_ FACE VALUE: \_\_\_\_\_

**28. STOCKS, MUTUAL FUNDS:**

NAME OF STOCK: \_\_\_\_\_  
EST. AMT. INVESTED:\$ \_\_\_\_\_ EST. CURRENT VALUE: \_\_\_\_\_

NAME OF STOCK: \_\_\_\_\_  
EST. AMT. INVESTED:\$ \_\_\_\_\_ EST. CURRENT VALUE: \_\_\_\_\_

NAME OF STOCK: \_\_\_\_\_  
EST. AMT. INVESTED:\$ \_\_\_\_\_ EST. CURRENT VALUE: \_\_\_\_\_

NAME OF STOCK: \_\_\_\_\_  
EST. AMT. INVESTED:\$ \_\_\_\_\_ EST. CURRENT VALUE: \_\_\_\_\_

**29. RETIREMENT, PENSIONS & OTHER COMPANY BENEFITS:**

DO YOU PARTICIPATE IN ANY RETIREMENT PROGRAMS? \_\_\_\_\_

DOES YOUR SPOUSE PARTICIPATE IN ANY PLAN? \_\_\_\_\_

DO YOU PARTICIPATE IN ANY COMPANY SAVINGS PLANS? \_\_\_\_\_  
IF SO, HOW MANY & HOW MUCH IS IN THIS PLAN? \_\_\_\_\_

DOES YOUR SPOUSE PARTICIPATE IN ANY COMPANY SAVINGS PLANS? \_\_\_\_\_  
IF SO, HOW MANY & HOW MUCH IS IN THIS PLAN? \_\_\_\_\_

**30. MISCELLANEOUS:**

DOES ANYONE OWE YOU OR YOUR SPOUSE ANY MONEY? \_\_\_\_\_  
IF SO, WHO & HOW MUCH? \_\_\_\_\_

ARE YOU OR YOUR SPOUSE CURRENTLY INVOLVED IN ANY LAWSUITS? \_\_\_\_\_  
IF SO, PLEASE EXPLAIN: \_\_\_\_\_

DO YOU OR YOUR SPOUSE OWN ANY LIVESTOCK / MINERAL INTEREST? \_\_\_\_\_

DO YOU BELONG TO ANY CLUBS WITH AN EQUITY INTEREST? \_\_\_\_\_  
IF SO, WHAT CLUB(S)? \_\_\_\_\_

**31. DEBTS: (OTHER THAN THOSE ALREADY LISTED):**

- A. \_\_\_\_\_ \$ \_\_\_\_\_
- B. \_\_\_\_\_ \$ \_\_\_\_\_
- C. \_\_\_\_\_ \$ \_\_\_\_\_
- D. \_\_\_\_\_ \$ \_\_\_\_\_
- E. \_\_\_\_\_ \$ \_\_\_\_\_
- F. \_\_\_\_\_ \$ \_\_\_\_\_
- H. \_\_\_\_\_ \$ \_\_\_\_\_
- I. \_\_\_\_\_ \$ \_\_\_\_\_
- J. \_\_\_\_\_ \$ \_\_\_\_\_
- K. \_\_\_\_\_ \$ \_\_\_\_\_
- L. \_\_\_\_\_ \$ \_\_\_\_\_
- M. \_\_\_\_\_ \$ \_\_\_\_\_

**32. INCOME TAX:**

**HAVE YOU FILED FOR ALL PREVIOUS YEARS?** \_\_\_\_\_

**WHO PREPARES YOUR TAX RETURNS?** \_\_\_\_\_

**DID YOU RECEIVE A REFUND LAST YEAR?** \_\_\_\_\_  
**IF SO, HOW MUCH?** \_\_\_\_\_

**33. SEPARATE PROPERTY:**

**DO YOU OWN ANY PROPERTY WHICH YOU OWNED PRIOR TO YOUR MARRIAGE OR ANY PROPERTY YOU RECEIVED DURING THE MARRIAGE BY GIFT OR INHERITANCE?** \_\_\_\_\_

**IF SO, PLEASE DETAIL YOUR SEPARATE PROPERTY:**

\_\_\_\_\_

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**DOES YOUR SPOUSE OWN ANY SEPARATE PROPERTY (PROPERTY WHICH FITS THE SAME DESCRIPTION AS LISTED ABOVE)? \_\_\_\_\_**

**IF SO, PLEASE DETAIL:**

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**DO YOU OR YOUR SPOUSE OWN ANY PROPERTY WHICH CAN BE TRACED TO SEPARATE PROPERTY? \_\_\_\_\_**

**IF SO, PLEASE DETAIL:**

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**HAVE YOU RECEIVED A JUDGMENT OR FUNDS FROM THE TRIAL OR SETTLEMENT OF A LAWSUIT? \_\_\_\_\_**

**IF SO, PLEASE DETAIL, INCLUDING AMOUNT OF JUDGMENT:**

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**34. PLEASE LIST FOUR PEOPLE WE MAY CALL IF WE NEED TO CONTACT YOU:**

A. \_\_\_\_\_  
(NAME/ RELATIONSHIP/ PHONE NUMBER)

B. \_\_\_\_\_  
(NAME/ RELATIONSHIP/ PHONE NUMBER)

C. \_\_\_\_\_  
(NAME/ RELATIONSHIP/ PHONE NUMBER)

D. \_\_\_\_\_  
(NAME/ RELATIONSHIP/ PHONE NUMBER)